



Technocraft Industries (India) Limited *Where the best is yet to come*

Registered Office: A-25, Technocraft House, MIDC, Marol Industrial Area, Road No.03, Opp. ESIS Hospital, Andheri (East), Mumbai - 400093.

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Statements of Standalone Un audited Financial Results for the Quarter and Six Months Ended 30th September , 2017

₹ in Lakhs

Sr. No.	PARTICULARS	Quarter ended			Half Year Ended		Year ended
		30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Revenue from Operations	25,190.71	21,750.24	22,306.66	46,940.95	42,515.88	87,173.49
2	Other Income	1,420.55	1,507.00	777.40	2,927.55	2,130.18	3,557.86
3	Total Income	26,611.26	23,257.24	23,084.06	49,868.50	44,646.06	90,731.35
4	Expenditure						
(a)	Cost of Materials Consumed	13,041.73	13,827.96	11,190.07	26,869.69	19,795.77	42,874.51
(b)	Purchase of Stock-in-trade	376.73	65.23	1,419.58	441.96	2,227.89	2,607.44
(c)	Change in Inventories of Finished goods, WIP & Stock in trade	425.18	(2,448.54)	(1,337.62)	(2,023.36)	(1,457.92)	(797.86)
(d)	Excise Duty	-	358.50	173.55	358.50	339.37	783.65
(e)	Employee benefits expenses	1,659.13	1,621.52	1,467.15	3,280.65	2,777.85	5,666.24
(f)	Finance Cost	416.91	428.24	368.44	845.15	726.85	1,478.35
(g)	Depreciation and Amortisation expenses	512.85	481.11	459.72	993.96	830.30	1,872.98
(h)	Other expenses	5,485.44	5,593.56	5,239.99	11,079.00	10,735.44	22,508.70
	Total Expenses	21,917.97	19,927.58	18,980.88	41,845.55	35,975.55	76,994.01
5	Profit from Ordinary activities before tax & Exceptional Items	4,693.29	3,329.66	4,103.18	8,022.95	8,670.51	13,737.34
6	Exceptional items						
7	Profit before tax	4,693.29	3,329.66	4,103.18	8,022.95	8,670.51	13,737.34
8	Tax expenses (net)						
	Current Tax	1,355.73	931.81	978.94	2,287.54	2,299.64	3,367.75
	Deferred Tax	(215.52)	342.63	338.98	127.11	492.09	637.46
9	Net Profit for the Period	3,553.08	2,055.22	2,785.26	5,608.30	5,878.78	9,732.13
	Other Comprehensive Income						
	Items that will not be reclassified to Profit or Loss						
	Other Comprehensive Income / (expenses) net of tax	20.24	20.24	(15.83)	40.48	(31.66)	70.39
10	Total Comprehensive Income for the year after tax	3,573.32	2,075.46	2,769.43	5,648.78	5,847.12	9,802.52
	Paid-up equity share capital (FV of Rs.10 /-per share)	2,630.00	2,630.00	2,630.00	2,630.00	2,630.00	2,630.00
	Other Equity						61,209.36
11	Earnings Per Share (EPS)						
	Basic and diluted EPS for the period (not to be annualised) (In ₹)	13.51	7.81	10.59	21.32	22.35	37.00

Notes:

- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 10th November, 2017.
- The Financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with relevant rules of the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.
- The Company has opted to publish only un-audited standalone financial results. The Company would be consolidating and presenting its Consolidated Financial Statements as at and for the year ended March 31, 2018.
- Post the Applicability of GST With effect from 1st July ,2017 , Revenue is required to be disclosed net of GST as per requirement of Ind AS 18 , "Revenue". Accordingly, the Revenue Figures for the Quarter and half year ended 30th September 2017 are not comparable with the Previous Periods.
- Previous Years figures have been regrouped and reclassified wherever considered necessary .

Place: Mumbai
Date: 10th November 2017



For Technocraft Industries (India) Limited

AS
Sharad Kumar Saraf
(Chairman & Managing Director)
(DIN NO. 00035843)

Technocraft Industries (India) Limited

Segment wise Revenue, Results, Assets and Liabilities for the Quarter & Six Months Ended 30th September, 2017.

₹ in Lakhs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.9.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1 Income from operations						
a. Drum Closures Division	7,675.82	7,260.13	7,391.27	14,935.95	14,664.86	28,902.08
b. Scaffoldings Division	10,420.79	6,548.17	9,500.30	16,968.96	16,511.31	30,832.71
c. Yarn Division	6,549.89	6,253.14	5,165.98	12,803.03	10,761.05	25,781.83
d. Fabric Division	3,150.26	3,504.28	1,902.58	6,654.54	3,412.53	8,398.15
e. Power Division	1,154.60	1,463.50	1,261.96	2,618.10	1,261.96	3,570.73
Total	28,951.36	25,029.22	25,222.09	53,980.58	46,611.71	97,485.50
Less : Inter Segment Revenue	3,760.65	3,278.98	2,915.43	7,039.63	4,095.83	10,312.01
Total Income from operations	25,190.71	21,750.24	22,306.66	46,940.95	42,515.88	87,173.49
2 Segment Results						
Profit/(Loss) after Depreciation but Before Finance Cost & Tax						
a. Drum Closures Division	2,690.65	1,966.69	2,404.29	4,657.34	5,301.15	9,878.37
b. Scaffoldings Division	2,418.53	1,062.76	1,321.87	3,481.29	2,752.59	3,449.34
c. Yarn Division	(484.11)	(148.55)	(299.81)	(632.66)	(183.94)	(607.73)
d. Fabric Division	55.66	(69.78)	136.53	(14.12)	194.71	209.07
e. Power Division	124.87	346.10	275.77	470.97	181.06	220.98
Total	4,805.60	3,157.22	3,838.65	7,962.82	8,245.57	13,150.03
Less :						
i. Finance Cost	416.91	428.24	368.44	845.15	726.85	1,478.35
ii. Other un-allocable expenditure net off un-allocable income	(304.60)	(600.68)	(632.97)	(905.28)	(1,151.79)	(2,065.65)
Total Profit Before Tax	4,693.29	3,329.66	4,103.18	8,022.95	8,670.51	13,737.34
3 Segment Assets						
a. Drum Closures Division	18,005.85	14,675.90	12,954.53	18,005.85	12,954.53	14,039.04
b. Scaffoldings Division	31,818.04	27,557.99	24,209.70	31,818.04	24,209.70	24,589.72
c. Yarn Division	16,976.73	16,458.33	15,662.22	16,976.73	15,662.22	16,929.89
d. Fabric Division	9,561.53	6,538.62	4,577.55	9,561.53	4,577.55	6,224.13
e. Power Division	3,142.97	3,158.55	2,900.97	3,142.97	2,900.97	2,955.94
Total Segment Assets	79,505.12	68,389.39	60,304.97	79,505.12	60,304.97	64,738.73
Unallocable Assets	38,844.80	38,028.19	36,341.27	38,844.80	36,341.27	37,126.06
Total Assets	118,349.92	106,417.58	96,646.24	118,349.92	96,646.24	101,864.79
4 Segment Liabilities						
a. Drum Closures Division	4,457.30	3,281.70	2,673.05	4,457.30	2,673.05	2,431.87
b. Scaffoldings Division	2,942.68	3,146.85	3,439.65	2,942.68	3,439.65	3,143.48
c. Yarn Division	677.45	1,357.74	1,091.36	677.45	1,091.36	1,746.66
d. Fabric Division	1,384.72	848.35	718.49	1,384.72	718.49	476.66
e. Power Division	584.50	519.02	634.77	584.50	634.77	912.91
Total Segment Liabilities	10,046.65	9,153.66	8,557.32	10,046.65	8,557.32	8,711.59
Unallocable Liabilities	38,815.14	31,349.10	28,204.24	38,815.14	28,204.24	29,313.84
Total Liabilities	48,861.79	40,502.76	36,761.56	48,861.79	36,761.56	38,025.43

For Technocraft Industries (India) Limited

Place: Mumbai
Date: 10th November 2017



Sharad Kumar Saraf
Sharad Kumar Saraf
(Chairman & Managing Director)
(DIN NO. 00035843)

Technocraft Industries (India) Limited
Statement of Assets , Equity and Liabilities

₹ in Lakhs

Particulars	As at 30.09.2017	As at 30.09.2016
ASSETS		
A) Non-current assets		
a) Property, Plant and Equipment	14,704.20	12,958.20
b) Capital work-in-progress	3,527.47	535.89
c) Investment Property	561.09	988.81
d) Other Intangible assets	44.23	57.06
e) Financial Assets		
i) Investments	8,944.93	9,237.42
ii) Others Financial Assets	799.72	1,269.92
f) Other non-current assets	857.00	517.77
Total Non -current assets	29,438.64	25,565.07
B) Current assets		
a) Inventories	21,608.57	16,868.11
b) Financial Assets		
i) Investments	21,718.57	19,537.42
ii) Trade receivables	28,202.70	21,863.86
iii) Cash and cash equivalents	4,774.76	2,343.12
iv) Other Bank Balances	1,140.90	742.68
v) Loans	1,153.05	713.81
vi) Others Financial Assets	841.20	655.07
c) Other current assets	9,471.53	8,357.10
Total Current assets	88,911.28	71,081.17
Total Assets	118,349.92	96,646.24
EQUITY AND LIABILITIES		
EQUITY		
a) Equity Share Capital	2,630.00	2,630.00
b) Other Equity	66,858.13	57,254.68
Total Equity	69,488.13	59,884.68
LIABILITIES		
A) Non-current liabilities		
a) Financial Liabilities		
i) Borrowings	1,842.45	2,562.84
ii) Other financial liabilities	94.45	114.95
b) Provisions	914.19	181.45
c) Deferred tax liabilities (Net)	1,218.49	870.96
d) Other non-current liabilities	5.21	6.13
Total Non-current liabilities	4,074.79	3,736.33
B) Current liabilities		
a) Financial Liabilities		
i) Borrowings	33,320.76	20,743.39
ii) Trade payables	5,197.95	3,909.06
iii) Other financial liabilities	4,967.09	5,781.14
b) Other current liabilities	312.76	754.58
c) Provisions	154.79	853.43
d) Current Tax Liabilities (Net)	833.65	983.63
Total Current liabilities	44,787.00	33,025.23
Total Equity and Liabilities	118,349.92	96,646.24

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Place: Mumbai
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