



Technocraft Industries (India) Limited *Where the best is yet to come*

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Statements of Standalone Un-Audited Financial Results for the Quarter and Nine Months Ended 31st December 2017

₹ in Lakhs

Sr. No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year ended
		31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Revenue from Operations	26,071.29	25,190.71	21,267.65	73,012.24	63,783.53	87,173.49
2	Other Income	265.58	1,420.55	1,171.46	3,193.13	3,301.64	3,557.86
3	Total Income	26,336.87	26,611.26	22,439.11	76,205.37	67,085.17	90,731.35
4	Expenditure						
(a)	Cost of Materials Consumed	14,247.38	13,041.73	10,760.49	41,117.07	30,556.26	42,874.51
(b)	Purchase of Stock-in-trade	654.33	376.73	304.58	1,096.29	2,532.47	2,607.44
(c)	Change in Inventories of Finished goods, WIP & Stock in trade	(1,021.47)	425.18	406.84	(3,044.83)	(1,051.08)	(797.86)
(d)	Excise Duty	-	-	192.38	358.50	531.75	783.65
(e)	Employee benefits expenses	1,851.40	1,659.13	1,421.11	5,132.05	4,198.96	5,666.24
(f)	Finance Cost	451.45	416.91	420.18	1,296.60	1,147.03	1,478.35
(g)	Depreciation and Amortisation expenses	580.40	512.85	489.09	1,574.36	1,319.39	1,872.98
(h)	Other expenses	6,966.03	5,485.44	5,571.87	18,045.03	16,307.31	22,508.70
	Total Expenses	23,729.52	21,917.97	19,566.54	65,575.07	55,542.09	76,994.01
5	Profit from Ordinary activities before tax & Exceptional Items	2,607.35	4,693.29	2,872.57	10,630.30	11,543.08	13,737.34
6	Exceptional items	-	-	-	-	-	-
7	Profit before tax	2,607.35	4,693.29	2,872.57	10,630.30	11,543.08	13,737.34
8	Tax expenses (net)						
	Current Tax	607.56	1,355.73	658.44	2,895.10	2,958.08	3,367.75
	Deferred Tax	173.93	(215.52)	237.47	301.04	729.56	637.46
9	Net Profit for the Period/Year	1,825.86	3,553.08	1,976.66	7,434.16	7,855.44	9,732.13
	Other Comprehensive Income						
	Items that will not be reclassified to Profit or Loss						
	Other Comprehensive Income / (expenses) net of tax	20.23	20.24	(15.84)	60.71	(47.50)	70.39
10	Total Comprehensive Income for the year after tax	1,846.09	3,573.32	1,960.82	7,494.87	7,807.94	9,802.52
	Paid-up equity share capital (FV of Rs.10 /-per share)	2,630.00	2,630.00	2,630.00	2,630.00	2,630.00	2,630.00
	Other Equity						61,209.36
11	Earnings Per Share (EPS)						
	Basic and diluted EPS for the period/Year (not to be annualised) (In ₹)	6.94	13.51	7.52	28.27	29.87	37.00

Notes:

- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 14th February 2018. These results have been subjected to limited review by the Statutory auditors of the Company.
- The Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with relevant rules of the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.
- The Company has opted to publish only Un-Audited Standalone Financial Results. The Company would be consolidating and presenting its Consolidated Financial Statements as at and for the year ended March 31, 2018.
- Post the applicability of GST with effect from 1st July, 2017, revenue is required to be disclosed net of GST as per requirement of Ind AS 18, "Revenue". Accordingly, the revenue figures for the Quarter and Nine Months ended 31st December 2017 are not comparable with the Quarter and Nine Months ended 31st December 2016 and the year ended 31st March 2017.
- The Board of Directors vide their meeting dated November 10, 2017 had approved buyback of equity shares of the Company and the Shareholders' approval was procured vide postal ballot, results of which were announced on December 29, 2017. The buyback is for upto 28,00,000 (Twenty Eight Lakhs) Equity Shares and the buyback price is Rs. 525/- per equity share. Further details are set out in the public announcement / Offer document available on the Company website.
- Previous Years figures have been regrouped and reclassified wherever considered necessary.

For Technocraft Industries (India) Limited

Place: Mumbai
Date: 14th February 2018



(Signature)
Sharad Kumar Saraf
(Chairman & Managing Director)
(DIN NO. 00035843)

Technocraft Industries (India) Limited

Segment wise Revenue, Results, Assets and Liabilities for the Quarter & Nine Months Ended 31st December, 2017.

₹ in Lakhs

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1 Income from operations						
a. Drum Closures Division	7,709.07	7,675.82	6,872.31	22,645.02	21,537.17	28,902.08
b. Scaffoldings Division	11,414.52	10,420.79	6,842.26	28,383.48	23,353.57	30,832.71
c. Yarn Division	6,153.20	6,549.89	7,337.33	18,956.23	18,098.38	25,781.83
d. Fabric Division	2,591.11	3,150.26	2,045.76	9,245.65	5,458.29	8,398.15
e. Power Division	1,081.58	1,154.60	914.32	3,699.68	2,176.28	3,570.73
Total	28,949.48	28,951.36	24,011.98	82,930.06	70,623.69	97,485.50
Less : Inter Segment Revenue	2,878.19	3,760.65	2,744.33	9,917.82	6,840.16	10,312.01
Total Income from operations	26,071.29	25,190.71	21,267.65	73,012.24	63,783.53	87,173.49
2 Segment Results						
Profit/(Loss) after Depreciation but Before Finance Cost & Tax						
a. Drum Closures Division	1,224.24	2,690.65	2,481.73	5,881.58	7,782.88	9,878.37
b. Scaffoldings Division	1,668.69	2,418.53	579.35	5,149.98	3,331.94	3,449.34
c. Yarn Division	(146.66)	(484.11)	(4.63)	(779.32)	(188.57)	(607.73)
d. Fabric Division	(114.54)	55.66	45.85	(128.66)	240.56	209.07
e. Power Division	182.02	124.87	(214.35)	652.99	(33.29)	220.98
Total	2,813.75	4,805.60	2,887.95	10,776.57	11,133.52	13,150.03
Less :						
i. Finance Cost	451.45	416.91	420.18	1,296.60	1,147.03	1,478.35
ii. Other un-allocable expenditure net off un-allocable income	(245.06)	(304.60)	(404.80)	(1,150.34)	(1,556.59)	(2,065.65)
Total Profit Before Tax	2,607.36	4,693.29	2,872.57	10,630.31	11,543.08	13,737.33
3 Segment Assets						
a. Drum Closures Division	17,001.23	18,005.85	13,838.76	17,001.23	13,838.76	14,039.04
b. Scaffoldings Division	30,902.11	31,818.04	23,985.66	30,902.11	23,985.66	24,589.72
c. Yarn Division	18,511.45	16,976.73	15,754.34	18,511.45	15,754.34	16,929.89
d. Fabric Division	8,953.46	9,561.53	5,276.49	8,953.46	5,276.49	6,224.13
e. Power Division	3,095.09	3,142.97	2,884.29	3,095.09	2,884.29	2,955.94
Total Segment Assets	78,463.34	79,505.12	61,739.54	78,463.34	61,739.54	64,738.73
Unallocable Assets	42,874.52	38,844.80	35,959.04	42,874.52	35,959.04	37,126.06
Total Assets	121,337.86	118,349.92	97,698.58	121,337.86	97,698.58	101,864.79
4 Segment Liabilities						
a. Drum Closures Division	4,291.13	4,457.30	2,528.31	4,291.13	2,528.31	2,431.87
b. Scaffoldings Division	3,828.86	2,942.68	2,228.60	3,828.86	2,228.60	3,143.48
c. Yarn Division	1,721.70	677.45	2,217.69	1,721.70	2,217.69	1,746.66
d. Fabric Division	782.19	1,384.72	431.97	782.19	431.97	476.66
e. Power Division	564.63	584.50	960.40	564.63	960.40	912.91
Total Segment Liabilities	11,188.51	10,046.65	8,366.97	11,188.51	8,366.97	8,711.59
Unallocable Liabilities	38,815.11	38,815.14	27,486.05	38,815.11	27,486.05	29,313.84
Total Liabilities	50,003.62	48,861.79	35,853.02	50,003.62	35,853.02	38,025.43

