



Technocraft Industries (India) Limited Where the best is got to come

Registered Office: A-25, Technocraft House, MIDC, Marol Industrial Area, Road No.03, Opp. ESIS Hospital, Andheri (East), Mumbai - 400093.
Tel: 4098 2222/0002; Fax No. 2835 6559; CIN No. L28120MH1992PLC069252 E-mail: investor@technocraftgroup.com; website: www.technocraftgroup.com

Statements of Standalone Unaudited Financial Results for the Quarter & Half year ended September 30, 2015

₹ in Lacs except EPS

Sr. No.	Particulars	Standalone Quarter ended			Standalone Year to Date		Standalone Year ended 31.03.2015 Audited
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	
PART-I							
1	Net Sales/Income from operations (Net of Excise Duty)	17,065.37	16,360.75	17,013.13	33,426.12	33,140.21	73,162.90
	Other Operating Revenue	1,334.33	1,341.59	1,445.38	2,675.92	2,859.01	5,707.24
	Total Revenue from Operations	18,399.70	17,702.34	18,458.51	36,102.04	35,999.22	78,870.14
2	Expenditure						
	(a) Cost of Materials Consumed	9,025.86	8,700.41	8,457.87	17,726.27	18,251.37	38,638.30
	(b) Purchase of Stock-in-trade	217.93	950.25	2,476.87	1,168.18	4,340.44	9,676.56
	(c) Change in Inventories of Finished goods, WIP & Stock in trade	(196.58)	(805.63)	(714.37)	(1,002.21)	(2,857.39)	(4,214.24)
	(d) Employee benefits expense	1,269.23	1,199.99	1,097.87	2,469.22	2,141.92	4,479.26
	(e) Depreciation and Amortisation expenses	499.12	460.04	513.37	959.16	1,006.72	2,711.18
	(f) Other expenses	4,427.69	4,366.54	4,316.28	8,794.23	7,974.47	17,478.66
	Total Expenses	15,243.25	14,871.60	16,147.89	30,114.85	30,857.53	68,769.72
3	Profit From Operation before Other Income, Finance Cost & Exceptional Items (1-2)	3,156.45	2,830.74	2,310.62	5,987.19	5,141.69	10,100.42
4	Other Income	204.57	211.57	354.62	416.14	616.80	1,268.15
5	Profit from ordinary activities before Finance cost & Exceptional Items (3+4)	3,361.02	3,042.31	2,665.24	6,403.33	5,758.49	11,368.57
6	Finance Cost	81.01	97.58	144.23	178.59	324.82	549.27
7	Profit From Operation after Finance Cost but before Exceptional Items (5-6)	3,280.01	2,944.73	2,521.01	6,224.74	5,433.67	10,819.30
8	Exceptional items (Forex diff. on conversion)	(39.57)	372.26	(143.18)	332.69	(21.94)	(652.05)
9	Profit from Ordinary activities before tax (7+8)	3,240.44	3,316.99	2,377.83	6,557.43	5,411.73	10,167.25
10	Tax expenses	1,125.37	1,141.96	801.60	2,267.33	1,817.38	3,179.48
11	Net Profit from ordinary activities after tax (9-10)	2,115.07	2,175.03	1,576.23	4,290.10	3,594.35	6,987.77
12	Extraordinary items (net of Tax expenses)	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	2,115.07	2,175.03	1,576.23	4,290.10	3,594.35	6,987.77
14	Share of profit/(Loss) of Associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, Minority Interest and Share of Profit/(Loss) of Associates (13+14+15)	2,115.07	2,175.03	1,576.23	4,290.10	3,594.35	6,987.77
17	Paid-up equity share capital (FV of Rs.10 per share)	3,152.68	3,152.68	3,152.68	3,152.68	3,152.68	3,152.68
18	Reserves excluding revaluation reserves as per Balance sheet of Previous accounting Year	-	-	-	-	-	55,407.83
19	Earnings Per Share (EPS) Basic and diluted EPS before and after Extraordinary items for the period for the year to date and the previous year not to be annualised)	6.71	6.90	5.00	13.61	11.40	22.16

Part II							
A PARTICULAR OF SHAREHOLDING							
1	Public Shareholding						
	- Number of Shares	7,890,188	7,890,188	7,890,188	7,890,188	7,890,188	7,890,188
	- Percentage of shareholding	25.03%	25.03%	25.03%	25.03%	25.03%	25.03%
2	Promoters and promoter group Shareholding						
	a) Pledged/ Encumbered						
	- No. of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA	NA	NA
	b) Non- Encumbered						
	- No. of Shares	23,636,562	23,636,562	23,636,562	23,636,562	23,636,562	23,636,562
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	74.97%	74.97%	74.97%	74.97%	74.97%	74.97%
B Particulars		30.09.2015					
	Pending at the Beginning of the quarter						
	Disposed of During the qtr			3			
	Received during the quarter			3			
	Unresolved end of the qtr			-			

Notes :

- The above Unaudited Standalone financial results for the quarter/half year ended on September 30, 2015 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 06, 2015.
- The Statutory Auditors of the Company have carried out a limited Review of the Unaudited Financial Results for the quarter/half year ended on September 30, 2015
- The Company is engaged in 5 segments 1) Drum Closure Division 2) Scaffolding Division 3) Yarn Division 4) Power Division 5) Fabric Division
- Book value per share as on 30.09.2015 is ₹ 199.36
- Previous Years/quarters figures have been regrouped/rearranged wherever necessary.

Statements of Assets and Liabilities				Rs. in Lacs	
Sr. No.	Particulars	Standalone			
		As on 30.09.2015 (Unaudited)	As on 31.03.2015 (Audited)		
A EQUITY AND LIABILITIES					
1	Shareholders' funds				
	(a) Share Capital		3,152.68		3,152.68
	(b) Reserves and Surplus		59,906.90		55,616.80
	(c) Money Received against share warrants		-		-
	Sub-total Shareholders' Funds		63,059.58		58,769.48
2	Share application money pending allotment				
3	Non-current liabilities				
	(a) Long term borrowings		1,336.47		1,388.23
	(b) Other long-term liabilities		149.72		142.64
	Sub-total of Non Current liabilities		1,486.19		1,530.87
4	Current Liabilities				
	(a) Short term borrowings		11,387.27		14,233.57
	(b) Trade payables		3,812.52		4,332.38
	(c) Other current liabilities		3,673.89		3,938.49
	(d) Short term provisions		1,241.97		2,473.77
	Sub-total of Current liabilities		20,115.65		24,978.21
	TOTAL-EQUITY AND LIABILITIES		84,661.42		85,278.56
B ASSETS					
1	Non-current assets				
	(a) Fixed assets		10,532.13		10,659.54
	(b) Non Current investments		20,751.15		21,251.15
	(c) Deferred tax assets (net)		1,022.66		1,045.32
	(d) Long term loans and advances		1,524.75		1,182.50
	(e) Other Non-Current assets		224.58		734.58
	Sub-total of Non Current Assets		34,055.27		34,873.09
2	Current assets				
	(a) Current investments		3,500.00		350.00
	(b) Inventories		17,074.82		17,236.29
	(c) Trade receivables		17,310.92		20,671.08
	(d) Cash and cash equivalents		4,804.60		4,953.28
	(e) Short terms loan and advances		715.46		793.71
	(f) Other current assets		7,200.35		6,401.11
	Sub-total of Current Assets		50,606.15		50,405.47
	TOTAL ASSETS		84,661.42		85,278.56

Segment wise Revenue , Results and Capital Employed for the quarter/Half year ended 30.09.2015							₹ in Lacs
Sr. No.	Particulars	Quarter ended (Unaudited)			Year to Date (Unaudited)		Year ended (Audited) 31.03.2015
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	
1	Revenue from Operations (Net of Excise Duty)						
	a. Drum Closures Division	6,776.37	6,944.76	7,043.95	13,721.13	13,699.92	26,933.25
	b. Scaffolding Division	6,660.93	5,725.95	7,383.23	12,386.88	13,864.71	31,874.78
	c. Yarn Division	4,598.95	4,726.26	3,857.70	9,325.21	8,123.83	19,092.79
	d. Fabric Division	1,167.48	1,102.23	704.92	2,269.71	1,187.41	3,186.30
	e. Power Division	1,232.15	906.35	331.98	2,138.50	1,133.37	3,636.40
	Total	20,435.88	19,405.55	19,321.78	39,841.43	38,009.24	84,723.52
	Less : Inter Segment Revenue	2,036.18	1,703.21	863.27	3,739.39	2,010.02	5,853.39
	Net Sales / Income from Operations	18,399.70	17,702.34	18,458.51	36,102.04	35,999.22	78,870.13
2	Segment Results						
	Profit/(Loss) after Depreciation but Before Finance Cost						
	a. Drum Closures Division	2,385.72	2,444.31	2,063.14	4,830.03	4,240.24	7,136.94
	b. Scaffolding Division	798.21	611.44	874.79	1,409.65	1,893.35	3,306.55
	c. Yarn Division	(57.08)	353.48	(297.94)	296.40	(253.90)	(214.85)
	d. Fabric Division	(49.54)	(54.05)	(77.83)	(103.59)	(116.53)	(509.30)
	e. Power Division	245.50	44.49	(279.94)	289.99	(339.34)	513.36
	Total	3,322.81	3,399.67	2,822.22	6,722.48	5,423.82	10,232.70
	Less :						
	i. Finance Cost	81.01	97.58	144.23	178.59	324.82	549.27
	ii. Other un-allocable expenditure net off un- allocable income	1.36	(14.90)	(239.84)	(13.54)	(312.73)	(483.82)
	Total Profit Before Tax	3,240.44	3,316.99	2,377.83	6,557.43	5,411.73	10,167.25
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a. Drum Closures Division	9,628.64	9,233.84	10,912.71	9,628.64	10,912.71	8,377.29
	b. Scaffolding Division	17,382.94	18,172.74	15,877.10	17,382.94	15,877.10	19,643.71
	c. Yarn Division	9,253.63	7,778.79	7,579.88	9,253.63	7,579.88	9,249.45
	d. Fabric Division	2,271.65	2,283.32	2,658.06	2,271.65	2,658.06	2,616.68
	e. Power Division	2,944.44	2,953.63	2,526.96	2,944.44	2,526.96	3,064.65
	Total	41,481.30	40,422.32	39,554.71	41,481.30	39,554.71	42,951.78

Notes :

- Segment Revenue, Segment Results, Segment Assets and Segment liabilities shall have the same meaning as defined in the AS on Segment Reporting (AS-17) issued by ICAI
- The above information shall be furnished for each of the reportable Primary segments as identified in accordance with AS-17, issued by ICAI
- Revenue from operations as on September 30, 2015 is exclusive of unallocable Revenue
- Previous Years figures have been regrouped wherever necessary.

For Technocraft Industries (India) Limited
Sd/-
Sharad Kumar Saraf
(Chairman & Managing Director)
(DIN NO. 00035843)

Place: Mumbai
Date: November 6, 2015